## PRIVACY POLICY NOTICE

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| FACTS | What does First Pacific Financial, Inc. "FPF" do with your personal information? |
| WHY | Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do. |
| WHAT | The types of personal information we collect and share depends on the product or service you have with us. This information can include, but is not limited to Social Security number and income, assets and transaction history, and investment experience and risk tolerance. When you are no longer our client, we continue to share your information as described in this notice. |
| HOW | All financial companies need to share clients' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their clients' personal information, the reasons FPF chooses to share and whether you can limit this sharing. |

| REASONS WE CAN SHARE YOUR PERSONAL INFORMATION | DOES FIRST PACIFIC FINANCIAL SHARE? | CAN YOU LIMIT THIS SHARING? |
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| FOR OUR EVERYDAY BUSINESS PURPOSES:<br>such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus | Yes | No |
| FOR MARKETING PURPOSES:<br>to offer our products and services to you | Yes | Yes |
| FOR JOINT MARKETING WITH OTHER FINANCIAL COMPANIES | No | We do not share |
| FOR OUR AFFILIATES' EVERYDAY BUSINESS PURPOSES<br>information about your transactions and experiences | No | We do not share |
| FOR OUR AFFILIATES THAT MARKET TO YOU | No | We do not share |
| FOR OUR NON-AFFILIATES THAT MARKET TO YOU | No | We do not share |
| FOR THIRD PARTY ACCESS | No | We do not share |

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| WHO IS PROVIDING THIS NOTICE? | First Pacific Financial "FPF" |
| HOW DOES FPF PROTECT MY PERSONAL INFORMATION? | To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. |
| HOW DOES FPF COLLECT MY PERSONAL INFORMATION? | We collect your personal information, for example, when you<br>• open an account or give us contact information<br>• enter into an Advisory Agreement or give us your income information<br>• tell us about your investment or retirement portfolio<br>We also collect your personal information from other companies. To ensure compliance and protect client information, all electronic communications are conducted using firm-approved, secure communication platforms that are monitored and archived in accordance with regulatory requirements. |
| WHY CAN'T I LIMIT ALL SHARING? | Federal law gives you the right to limit only<br>• sharing for affiliates' everyday business purposes, information about your creditworthiness<br>• affiliates from using your information to market to you<br>• sharing for non-affiliates to market to you<br>State laws and individual companies may give you additional rights to limit sharing. |

| DEFINITIONS & TERMS | |
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| AFFILIATES | Companies related by common ownership or control. They can be financial and non-financial companies. |
| NON-AFFILIATES | Companies not related by common ownership or control. They can be financial and non-financial companies. |
| JOINT MARKETING | A formal agreement between non-affiliated financial companies that together market financial products or services to you. |

### TO LIMIT OUR SHARING

Please note: If you are a new Client, we can begin sharing your information upon execution of an agreement with FPF. When you are no longer our client, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing. By executing an Advisory Agreement with FPF, the Client agrees to "opt-in" to this privacy policy.

### OTHER IMPORTANT INFORMATION

By signing a First Pacific Financial Advisory Agreement, I acknowledge that I have fully read and understand this Privacy Policy and opt-in as outlined above. I understand that if I have any questions or concerns about this policy, it is my responsibility to discuss this with my financial professional at (360)-254-2585.

MARCH 2026